

Risk Management Premium Credit



A 10% credit on your Swiss Re Corporate Solutions E&O premium may be earned by attending an approved 3 hour risk management seminar prior to your policy anniversary (or within 30 days after your policy inception/renewal date). The number of agency staff required to attend is based on agency size. The credit is applicable for two consecutive policy terms.

To determine your specific requirement, refer to the chart below:

Agency Staff Size <small>*part time equals one staff count</small>	Total Required Attendees <small>*at least one active owner, officer or partner must attend</small>
1 – 4	1
5 – 11	3
12+	25% of staff <small>(Max of 15 attendees)</small>

The following additional credits are available, up to a maximum total risk management credit of 20 percent:

- ▶ **50% or more of staff attendance = 5% credit available**
- ▶ **Agency use of a coverage checklist = 5% credit available**
- ▶ **Voluntary website review by an approved reviewer with findings implemented = 5% credit available**

Please contact your state association for more information.

Additional agency risk management information is available 24/7 via the E&O Guardian web site. Visit:

www.independentagent.com/EOGuardian